

Application for Subscription of Initial Public Offer

首次公開發售股份認購表格



To: **Monex Boom Securities (H.K.) Limited**

(Registered with SFC [CE No AEF 808])

25/F, AIA Tower, 183 Electric Road, North Point, Hong Kong

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致: **寶盛證券 (香港) 有限公司**

(證監會註冊交易商 [CE 號碼 AEF808])

Please apply the below Public Offer Shares for me/us in Yellow Form / by electronic application instructions:
請替本人 / 吾等以黃表 / 電子認購方式申請以下的公開發售股份:

Name of Stock 股票名稱	: China Yuhua Education Corporation Limited 中國宇華教育集團有限公司
Stock Code 股票代號	: 06169
Number of Shares applied for 申請股份數目	: _____
Total amount of payment 股款總額	: HK\$ _____
Application Deadline 認購截止時間	: 5:00 p.m. February 20, 2017 (Monday) 2017 年 2 月 20 日 (星期一) 下午 5:00

I/We, undersigned, confirm to apply for the number of Public Offer Shares set out above, subject to the terms and conditions of the Prospectus of the above named stock.

本人/吾等, 下述簽署客戶, 確認申請認購上述數量的公開發售股份, 並同意受以上股份的招股章程的條款及條件規限。

I/We authorize Monex Boom Securities (H.K.) Limited ("Boom") to debit the total amount of payment stated above for the Public Offer Shares applied for from my/our account with Boom on the Application Deadline ("Payment Date").

本人/吾等授權寶盛證券(香港)有限公司(「Boom」)於認購截止時間(「繳款日期」), 自本人/吾等的 Boom 戶口扣除認購以上公開發售股份的股款總額。

I/We have read, have been explained when requested, and fully understood the attached provisions of Client Agreement and Declaration - Subscription of Initial Public Offer. I/We accept and agree to be bound by the Client Agreement and Declaration - Subscription of Initial Public Offer in full, as it may be amended from time to time to time.

本人/吾等已閱讀過、得到講解(如有提問)及完全明白附上的「客戶協議及聲明 - 認購首次公開發售股份」之條款。本人/吾等接受及同意受該「客戶協議及聲明 - 認購首次公開發售股份」現時有效及不時修改的條款所約束。

Client's Signature: _____

客戶簽署

(For joint account, both account holders must sign. For corporate account, please affix with company chop.)
(如屬聯名戶口, 所有戶口持有人均須簽署。如屬公司戶口, 請加蓋公司印鑑。)

BOOM Account Name: _____

BOOM 戶口名稱

BOOM Account No.: BE/CA/CP _____

BOOM 戶口號碼

Date: _____ (dd/mm/yy)

日期

(日/月/年)

Client Agreement and Declaration - Subscription of Initial Public Offer 客戶協議及聲明 - 認購首次公開發售股份

1. I/We understand and agree that should there be insufficient funds in my/our account with Boom hereby authorized to be debited on Payment Date, Boom will cancel my/our above application.
本人/吾等明白及同意倘本人/吾等授權 Boom 扣款的戶口於繳款當日資金不足，Boom 將取消本人/吾等以上的申請。
2. I/We hereby request and authorize Boom to apply for this new issue of securities for listing on the Stock Exchange of Hong Kong Limited (“SEHK”) as agent for the benefit of me/us, I/we shall provide the following warranties to Boom:
本人/吾等要求及授權 Boom 作為本人/吾等的代理人，代本人/吾等申請認購是次將於香港聯合交易所有限公司(「聯交所」)上市而發行的新股，並向 Boom 保證：
 - a. that Boom has due authority to make such application on behalf of me/us; and
Boom 作有適當權力代表本人/吾等作出以上申請；及
 - b. that such application made by Boom as agent for me/us shall be the only application made to the benefit of me/us or any person(s) for whose benefit I am/we are applying; and
Boom 作為本人/吾等的代理人代表本人/吾等作出的申請，是以本人/吾等為受益人或本人/吾等所代表的受益人的唯一申請；及
 - c. that I/we comply with the terms of this new issue and no other application is being made for the benefit of me/us by me/us or by any person other than Boom applying as my/our agent or by any person other than Boom; and
本人/吾等遵照是次新發行的條款，並無作出以本人/吾等為受益人的其他申請，或由 Boom 以外的任何人士作為本人/吾等的代理人代表本人，或由 Boom 以外的任何人士作出其他申請；及
 - d. that Boom is duly authorized to provide a warranty to each of the parties to whom such application is made for the new issuing of securities on the application form that no other application is being made or is intended to be made by Boom as agent for the benefit of me/us or by me/us or by any other person as agent for me/us; and
Boom 獲授適當權力向在申請表上所列的是次新股發行的各方人士保證，除此份申請外，並無其他由 Boom 作為本人/吾等的代理人就本人/吾等的利益，或由本人/吾等，或由本人/吾等的其他代理人作出或擬作出的申請；及
 - e. that I am not / we are not / each of us is not, and none of the person(s) for whose benefit I am / we are applying is, a United States person (as defined in Regulation S under the United States Securities Act of 1933, as amended); and
本人/吾等，及本人/吾等所代表的受益人並非美籍人士(定義見一九三三年美國證券法 S 條例(經修訂))；及
 - f. that Boom is duly authorized to provide a warranty and undertaking to each of the parties to whom such application is made for the new issuing of securities on the application form that I am not / we are not / each of us is not, and none of the person(s) for whose benefit I am / we are applying is, a United States person (as defined in Regulation S under the United States Securities Act of 1933, as amended).
Boom 獲授適當權力向申請表上所列的是次新股發行的各方人士作出保證及承諾，本人/吾等，及本人/吾等所代表的受益人並非美籍人士(定義見一九三三年美國證券法 S 條例(經修訂))。
I/We shall further declare and authorize Boom to disclose that such application made by Boom as agent for me/us is the only application made and the only application intended to be made by me/us to benefit me/us or the person(s) for whose benefit I am/we are applying.
本人/吾等進一步聲明及授權 Boom 披露，Boom 作為本人/吾等的代理人代表本人/吾等作出或擬作出的申請，是以本人/吾等為受益人，或本人/吾等所代表的受益人的唯一申請。
I/We acknowledge that the aforesaid declaration will be relied upon by Boom in making the application and by the issuer(s) of the relevant securities in deciding whether or not to make any allotment of shares in response to the application made by Boom as agent for me/us.
本人/吾等確認，上述聲明將是 Boom 提出申請及有關證券的發行人決定是否就 Boom 代表本人/吾等作出的申請配發任何股份的依據。
We further acknowledge that, if we are an unlisted company whose sole business is dealing in securities, then an application made on behalf of us shall be deemed to be an application made for the benefit of the person(s) who exercise statutory control over the company.
吾等進一步確認，倘本人為僅從事證券買賣的非上市公司，則代表吾等作出的申請將被視為以對公司可行使法定控制權的人士的利益而作出。
I/We hereby undertake to indemnify Boom and its directors, employees, and agents in full against any and all losses, damages, claims, liabilities, costs or expenses arising out of or in connection with any breach by me/us of any of the warranties referred to in this Clause.
本人/吾等承諾，向 Boom 及其董事、僱員及其代理人全數賠償因本人/吾等違反本條款任何保證而引致或有關的一切損失、損毀、索償、債務、費用或支出。
3. I/We confirm that I / we read and understand the terms and conditions and the application procedures set out in the Prospectus and agree to be bound by them.
本人/吾等確認，本人/吾等已細閱及明白招股章程所載的條款及條件及申請程序，並同意受其約束。

(If there is inconsistency between the English version and the Chinese version, the English version shall prevail.)
(本文件之英文/中文版本如出現歧義，概以英文版本為準。)